



CampaignGateway

Fundraising Call Sheet

A print-ready prospect sheet for candidate call time.

Campaign	
Owner	
Date / milestone	
Review date	

Purpose and operating standard

Prepare one row per prospect and update disposition during the call block.

Use verified information, assign a named owner, protect personal data, and confirm jurisdiction-specific legal or election requirements with the authorized campaign official or election authority.

Call-time objective

Cash goal	Conversation goal	Follow-up deadline	Call-time owner

Prospect calls

Prospect / phone	Context	Ask	Disposition	Committed	Follow-up

Disposition key

- Connected - ask made
- Committed - method confirmed
- Follow-up - specific date/time
- No answer - next attempt
- Declined - thank and record
- Research/eligibility question - route to authorized owner



Block scorecard

Dials	Conversations	Asks	Commitments	Cash received	Next action



Sources and local adaptation

Confirm all election, finance, accessibility, privacy, and voting-information requirements using current official sources. Record the source and verification date before operational use.

Elections Canada - candidate and political financing guidance
<https://www.elections.ca/>

U.S. Federal Election Commission - candidate and committee guidance
<https://www.fec.gov/help-candidates-and-committees/>

National Democratic Institute - Campaign Skills Handbook
https://www.ndi.org/sites/default/files/Campaign%20Skills%20Handbook_EN.pdf

CISA - election security resources
<https://www.cisa.gov/topics/election-security/election-security-resource-library>